IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

IN RE: TRIBUNE COMPANY FRAUDULENT
CONVEYANCE LITIGATION

Consolidated Multidistrict Action 11 MD 2296 (WHP)(JLC) 12 MC 2296 (WHP)(JLC)

ECF Case

THIS DOCUMENT RELATES TO:

\

ALL INDIVIDUAL CREDITOR ACTIONS, AS DEFINED IN MASTER CASE ORDER NO. 3 (ECF NO. 1395)

NOTICE OF SUBMISSION OF LETTER

Pursuant to paragraph 47 of Master Case Order No. 3 (Sept. 7, 2012) [ECF No. 1395], please take notice that the undersigned submitted the attached letter to the Court in the above-captioned actions.

Dated: February 15, 2013 By: /s/ David Zensky
New York, NY

David M. Zensky, Esq. AKIN GUMP STRAUSS HAUER & FELD LLP One Bryant Park

New York, NY 10036 Tel: (212) 872-1000

Email: dzensky@akingump.com

Plaintiffs' Co-Liaison Counsel on behalf of all Note Holder Plaintiffs



DAVID M. ZENSKY 1.212.872.1075/fax: 1.212.872.1002 dzensky@akingump.com

February 15, 2013

VIA MESSENGER

Hon. William H. Pauley III U.S. District Court for the Southern District of New York 500 Pearl Street New York, NY 10007

> Re: In re Tribune Co. Fraudulent Conveyance Litig. Case Nos. 11-MD-2296 (WHP), 12-MC-2296 (WHP)

Dear Judge Pauley:

We are counsel for the Note Holder Plaintiffs, and Plaintiff's Co-Liaison Counsel, in the above-referenced actions. We write on behalf of the Note Holder Plaintiffs and the Retiree Plaintiffs. Pursuant to paragraph 8 of Master Case Order No. 3 [ECF No. 1395], we identify the following attorneys who will be presenting the principal argument on each of the Phase One Motions: (1) Opposition To Phase One Omnibus Motion—David Zensky, Esq. of Akin Gump Strauss Hauer & Feld LLP; and (2) Opposition to Phase One Jurisdiction Motion—Mitchell Hurley, Esq. of Akin Gump Strauss Hauer & Feld LLP. In addition, Jay Teitelbaum, Esq. of Teitelbaum & Baskin LLP will be prepared to address the Court regarding the Phase One Omnibus Motion should circumstances warrant.

David M. Zensky

submitted.

cc: Defendants' Liaison Counsel Daniel G. Jarcho, Esq. Daniel J. Carrigan, Esq. Robert J. Lack, Esq. Jay Teitelbaum, Esq.